

# PI Companion Installation Guide

Learn how to set up the PI Companion.

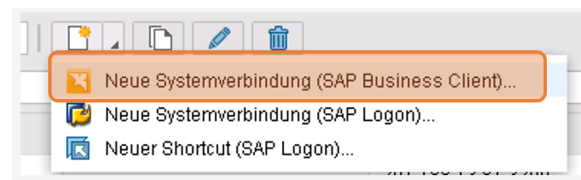
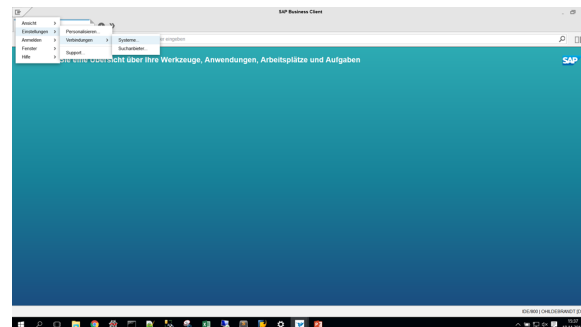
- Prerequisites
- Create a Connection to the SAP Business Client
- Create a role for sidepanel users
- Add a sidepanel to the Transactions

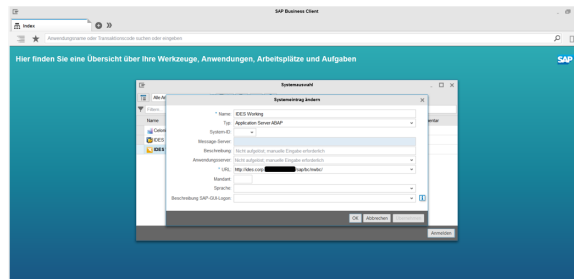
## Prerequisites

- SAP NWBC (Recommended Version: 5.0)
- SAP Sidepanel has to be enabled in the Business Client

# Create a Connection to the SAP Business Client

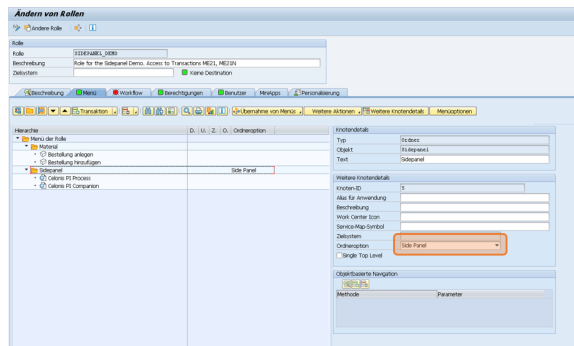
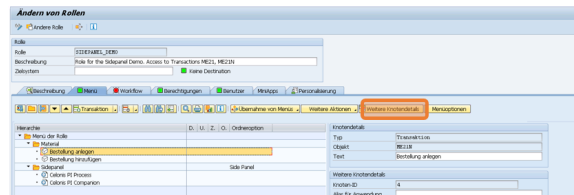
1. After starting the SAP NWBC, open the dropdown on the top left corner.
2. Create a new connection to the SAP Business Client.
3. Set the connection details and confirm.





## Create a role for sidepanel users

1. Open the transaction 'PFCG'
2. Put in the name of the role and click create
3. Go to the menu tab in the role editor
4. Click 'additional node details'
5. In the role specify the Transactions that are accessible by the user
  - a. Click '+Transaction' and put in the TA code and description



## Add a sidepanel to the Transactions

1. Go to the menu tab in the role editor
2. Add a folder and call it for example 'Sidepanel'.
  - a. Doubleclick the folder and set the folder

option in the additional node details to 'Sidepanel'

3. Add a sidepanel to the folder
  - a. Click the small arrow at the left of '+Transaction' and choose 'File or Web address' from the menu
4. Enter the title for the PI Companion Page in the 'Text' inputfield and copy the URL to your desired analysis sheet

### Important

Change the parameter right after the document ID to **sidepanel**

### Example:

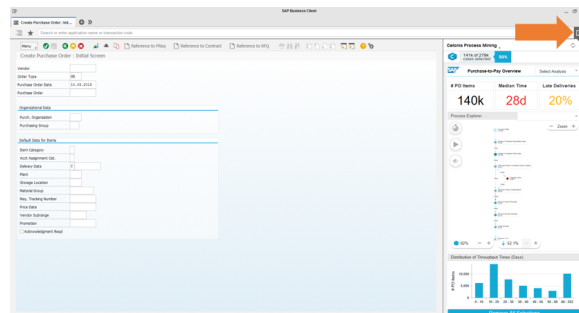
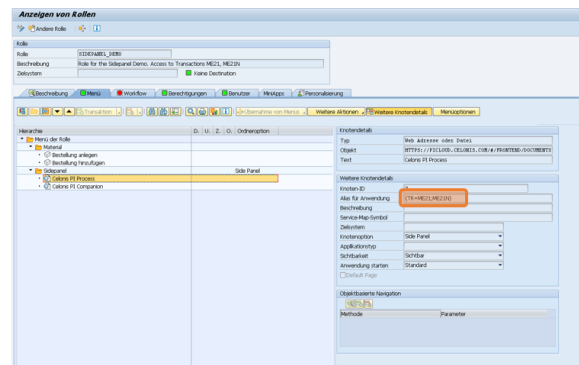
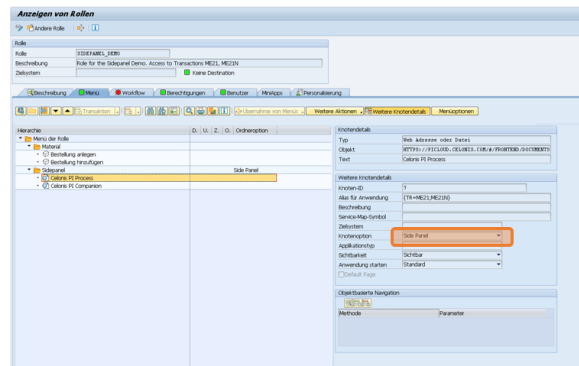
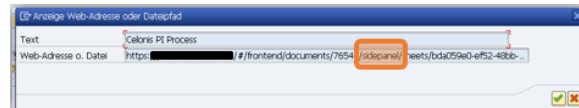
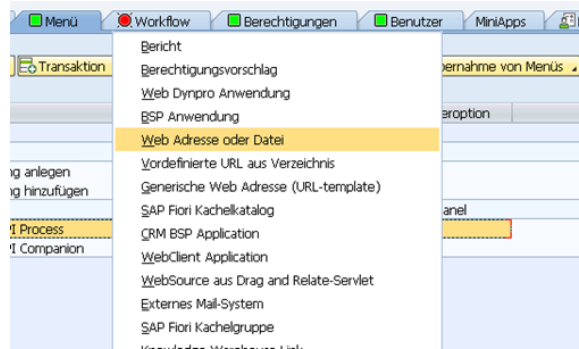
Celonis Analysis ID:

```
http://<host>:<port>/#
/frontend
/document
s
/<document
tNumber>
/view
/sheets
/<id>
```

Enter in the textbox:

```
http://<host>:<port>/#
/frontend
/document
s
/<document
tNumber>/
sidepanel/s
heets/<id>
```

5. Doubleclick the new node and set the node option to **Sidepanel** in the additional node details
6. Set the Alias: The alias defines the Transactions for which the sidepanel will be active. The syntax is {TR=<TA1>;<TA2>;...}. For ME21 that results in: {TR=ME21}
7. Now save the role and all users that have the previously created sidepanel role will see the just set PI Companion analysis





Userroles can be assigned  
to a user in the Transaction  
SU01